WHN Consulting

19 Morning Arbor Place The Woodlands, TX 77381

TN REGULATORY AUTHORITY DOCKET ROOM

April 1, 2005

Ms. Darlene Standley, Chief Utilities Division Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

RE: Wastewater Escrow Accounts - Docket 04-00434

Dear Ms. Standley:

On behalf of King's Chapel Capacity ("KCC"), I am responding to your data request of March 16, 2005.

As you are aware, KCC currently has a CCN petition pending before this agency in Docket 04-00335. As such, KCC currently does not have any customers or any related escrow accounts for the purpose of system repairs, emergency events or any other purpose. However, KCC's proposed tariff does provide for such an escrow fund. Once KCC has received approval of its CCN petition from the TRA, we will contact you with our plans on the establishment of the escrow fund.

If you have any questions regarding this response, please contact me at 713-298-1760.

Sincerely,

William H. Novak

Regulatory Agent for King's Chapel Capacity